

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
Four Times Square  
New York, New York 10036  
(212) 735-3000  
Sally McDonald Henry

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
LEHMAN BROTHERS HOLDINGS INC. : Case No. 08-13555 (JMP)  
Debtors. : (Jointly Administered)

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**VERIFIED STATEMENT OF SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden, Arps") hereby submits this verified statement (the "Verified Statement") pursuant to Federal Rule of Bankruptcy Procedure 2019(a) in connection with the above-captioned chapter 11 cases (the "Cases") of Lehman Brothers Holdings Inc. and its debtor affiliates (together, the "Debtors") and respectfully states as follows:

1. Skadden, Arps represents in the Cases the creditors listed on Exhibit A hereto and certain other entities that may be creditors of one or more of the Debtors (together, the "Represented Parties").

2. Those Represented Parties that are not listed on Exhibit A have either not yet been finally determined to be creditors of the Debtors or have not yet determined to appear in the Cases. Such parties include entities that may or may not have claims against one or more of the Debtors based upon securities transactions once netting is completed and other entities that have sought from Skadden, Arps advice on existing financial transactions with one or more of the Debtors or general advice regarding the Cases. Skadden, Arps will supplement this Verified Statement as necessary as the status of additional Represented Parties becomes clear.

3. Each of the Represented Parties may hold, whether directly or indirectly, claims against and/or interests in certain of the Debtors arising out agreements with certain of the Debtors, law or equity pursuant to the their relationship with the Debtors. The specific nature and

amount of these claims and/or interests have not yet been finally determined and may be set forth in proofs of claim or interest to be filed in the Cases.

4. Each of the Represented Parties separately requested that Skadden, Arps represent them in connection with the Cases. Skadden, Arps is representing each of these clients individually.

5. Skadden, Arps has provided, and may continue to provide, certain legal services to certain of the Debtors. With respect to these services, Skadden, Arps has prepetition and may have post-petition claims against the Debtors. Skadden, Arps has not purchased, sold or otherwise transferred any claims against the Debtors.

6. The undersigned hereby certifies that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Skadden, Arps reserves the right to revise and supplement this statement.

Dated: New York, New York  
March 31, 2009

Skadden, Arps, Slate, Meagher & Flom LLP

By: /s/ Sally McDonald Henry  
Sally McDonald Henry  
Four Times Square  
New York, New York 10036  
Telephone: 212-735-3000  
Facsimile: 212-735-2000

**EXHIBIT A**

- (1) Chicago Mercantile Exchange Inc. and CME Group Inc.  
20 S. Wacker Dr.  
Chicago, IL 60606
- (2) Board of Trade of the City of Chicago, Inc.  
141 West Jackson Blvd.  
Chicago, IL 60604
- (3) New York Mercantile Exchange, Inc. and Commodity Exchange, Inc.  
World Financial Center  
One North End Ave  
New York, NY 10282
- (4) The NASDAQ OMX Group, Inc., The NASDAQ Stock Market LLC, Nasdaq Options Services LLC, NASDAQ OMX PHLX, Inc., NASDAQ OMX Holding AB, OMX AB, PBOT, Inc., Nasdaq Technology Services, LLC, Shareholder. Com (B.V.), The NASDAQ Options Market LLC, Nasdaq Execution Services, LLC, and Shareholder.com, Inc.  
One Liberty Plaza  
165 Broadway  
New York, NY 10006
- (5) BlackRock Financial Management, Inc. and its subsidiaries and affiliates  
40 East 52nd Street  
New York, NY 10022
- (6) Region Marche  
Via Gentile da Fabriano, 9  
60125 - Ancona (AN)
- (7) Janus Capital Management LLC  
151 Detroit Street  
Denver, CO 80206
- (8) JA Solar Holdings Co., Ltd.  
No.36, Jiang Chang San Road  
ZhaBei  
Shanghai, China  
200436
- (9) Merrill Lynch Commodities (Europe) Limited and Merrill Lynch International  
2 King Edward Street  
London EC1A 1HQ
- (10) Merrill Lynch Commodities, Inc.  
20 East Greenway Plaza, Suite 700  
Houston, TX 77046

- (11) Merrill Lynch Capital Services, Inc.  
4 World Financial Centre, 12<sup>th</sup> Floor  
New York, New York 10080
- (12) Merrill Lynch International Bank Limited  
Treasury Building, Lower Grand Canal Street  
Dublin 2, Ireland
- (13) Archstone-Smith Operating Trust (n/k/a Archstone)  
9200 East Panorama Circle, Suite 400  
Englewood, CO 80112
- (14) FCOF Securities Ltd., FCI Holdings I Ltd, FCDB UB 8020 Residential LLC, Drawbridge Long Dated Value Fund (B) LP, LDVF1 FIP S.a r.l., and LDVF1 Main FIP S.a r.l.  
1345 Avenue of the Americas, 46th Floor  
New York, NY 10105
- (15) Canary Wharf Group plc and subsidiaries  
One Canada Square  
Canary Wharf, London  
E14 5AB  
United Kingdom
- (16) Wilton Re Holdings Limited  
14 Par-la-Ville Road  
Parlaville Place - 1st Floor  
Hamilton, HM08  
Bermuda
- (17) Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, Ltd.  
c/o Silver Point Capital, L.P.  
Two Greenwich Plaza  
1st Floor  
Greenwich, CT 06830